

WELCOME TO CHOICE TAX SOLUTIONS



- **Virtual appointments - no waiting around in a crowded office.**
- **Open 7 days a week, year-round.**
- **Our fee includes FREE review of Federal/State tax notices for our clients (a \$350 value).**
- **Security protocols are in place to protect your data.**
- **Secure email for all document exchange.**

CHOICE

TAX SOLUTIONS INC.

ADMITTED TO PRACTICE BEFORE THE IRS

200 Broadhollow Road, #207
Melville, NY 11747

1 Liberty Plaza, 23rd Floor
New York, NY 10006

Phone: (347) 598-0111
Fax: (347) 438-3113
Email: info@choice-tax.com
Web: choice-tax.com

2025 QUOTE REQUEST: Email or fax to office

NAME: _____

EMAIL: _____ PHONE: _____

FILING STATUS:

___ Single ___ Married Filing Jointly ___ Married Filing Separately ___ Head of Household ___ Widow(er) with dependent

of Dependents claiming on tax return: _____ Does spouse work? ___ Yes ___ No

Check all the following that apply:

- | | |
|---|--|
| ☐ W-2: # of statements _____ | ☐ Rental/Investment Properties: # _____ |
| ☐ Interest/Dividends: # of stmts _____ | ☐ Childcare Expenses |
| ☐ Sale of stock/securities: # of stmts _____ | ☐ Education Expenses |
| ☐ IRA / 401k withdrawal / IRA rollover | ☐ Mortgage Interest/Real Estate Taxes |
| ☐ Digital Assets/Cryptocurrency/NFTs | ☐ Household Employee (nanny, etc.) |
| ☐ Social Security | ☐ Form K-1– Partnership / S Corp / Estate |
| ☐ Alimony | ☐ Charitable Donations (Cash/Noncash) |
| ☐ Unemployment | ☐ Nonresident Alien / Visa Holder |
| ☐ Health Savings Account reporting | ☐ Foreign Earned Income |
| ☐ Education Expenses | ☐ Foreign Financial Accounts |
| ☐ Self-Employment-Income & Expenses | ☐ Entity Tax Return: Corp / Partnership, etc. |
| ☐ Self-Employment – Home Office | ☐ Self-Employment – Vehicle Expenses |
| ☐ Self-Employment – Inventory | ☐ Other: _____ |
| ☐ States to file: _____ | ☐ Other: _____ |

NOTE: The amount you will be quoted is an ESTIMATE ONLY. There may be other reporting requirements not noted here. The final fee is computed with the final preparation of the tax return. Our fees are calculated according to the complexity of the tax return. Minimum individual tax return fee: \$500.

Our fees include IRS and State notice review and analysis for our clients, and we are available year-round to assist.

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Additional Questions/Issues/Information:

Did you know that we also offer other helpful services?

- ✓ **Tax Problem Resolution (Liens, Levies, Garnishments, Audits)**
- ✓ **Negotiating IRS and State Installment Payment Agreements**
- ✓ **International Filings (FBAR, FATCA, foreign gifts, etc.)**
- ✓ **Compliance for Unreported Cryptocurrency**
- ✓ **Entity Formation – C Corporation, S Corporation, LLC, LLP**
- ✓ **Personal and Small Business Tax Planning**